

Unified Disclosure Form in MyCOI-OPA+

-- Engagement Name --



Start date of engagement

--

End date of engagement

--

Does this entity sponsor your MIT research?

No

*** Entity Name**

Type here to search / add an Entity



i Type in the official name of the business or organization you need to report. Entities to report include foreign, domestic, public or private entities, but not federal agencies.

Start date of engagement (If known)

MM/dd/YYYY



End date of engagement (If ongoing, leave blank)

MM/dd/YYYY



*** This engagement is teaching in MIT's executive, professional, international, or other special or summer programs**

i An MIT Professional Activity (MPA) is defined as Compensated teaching at MIT EDx, MIT Professional Education, Sloan Executive Education (or other Sloan courses where payment is allowed), and other MIT-run and authorized non-degree, professional programs. MPAs must be disclosed to the Institute.

Yes

No

*** This engagement is part of my Institutional Responsibilities and is with a foreign entity (therefore I am disclosing it to MIT)**

i For example, serving as an advisor/editor to a peer-reviewed journal in your discipline is considered part of Institutional Responsibilities and is not an OPA; when the journal is based abroad, however, it requires a disclosure to the Institute which is achieved through this form.

Institutional Responsibilities refer to the duties and responsibilities associated with an Investigator's or other individual's MIT appointment or position, such as research; teaching; administration; conference attendance, research presentations or lectures at other universities; uncompensated publication review; and service on MIT committees. To clarify, scholars' activities within their disciplines can differ significantly, with common examples including peer review of research, service roles in professional or academic organizations, community outreach and enrichment, and K-12, STEM or other educational initiatives.

Yes

No

*** Does this entity sponsor your MIT research?**

Yes

No

*** Are you compensated or do you have other financial interests (direct or indirect) related to this engagement?**

i Includes compensation (e.g., salary, honoraria, consulting fees, equity, royalties) or financial interests (e.g., stock, ownership) received by you, a family member, or through a business, trust, or other entity you control. "Indirect" interests refer to benefits that are not paid directly to you but may still influence your objectivity or create a conflict, such as interests held by a family member or a company you have a stake in.

Yes

No

*** Is this an outside professional activity, that may be, or appears to be, reasonably related to your MIT Institutional Responsibilities?**

i Select "yes" if you actively spend time on this engagement (e.g., consulting, advising, attending meetings). Select "no" if it is a passive interest only, such as holding equity or a family member's investment with no active time commitment on your part.

Yes

No

Cancel

Proceed

***Have you reviewed this engagement with your DLC head or supervisor?** ⓘ

Per MIT Policies and Procedures, it is the obligation of faculty members (section 4.5) and researchers with Permitted Time, to keep their department head/supervisor continually apprised of any new OPAs or changes to existing ones.

- Yes, I have provided and discussed the details of this engagement (Completed Consulting Questionnaire, Via email, etc.)
- No
- I can't recall

***What is the business focus of this entity?** ⓘ

Please briefly describe the main products, services, or activities of the entity.

Examples: developing novel cancer therapies using gene editing, providing data analytics and AI solutions for healthcare, offering regulatory consulting for medical devices, manufacturing advanced imaging equipment for hospitals, managing investment portfolios focused on sustainable technologies.

2000 characters remaining

***Are you or your Family a founder/co-founder of this entity?** ⓘ

Family is defined as Spouse/Domestic Partner/Dependent child. Indicate if you or your Family helped start, create or launch this entity.

- I'm a founder/co-founder
- My Family is a founder/co-founder
- Both, me and my Family are founders/co-founders
- No

***Have you or your Family personally invested money in this entity (e.g. contributed capital or other financial contributions)?** ⓘ

Family: Family is defined as Spouse/Domestic Partner/Dependent child. This question helps distinguish between having a financial interest (which might be inherited, acquired or given) versus personally investing (actively putting money in).

- Self
- Family
- Both, me and my Family
- I don't know
- No

***Are you employed by this entity in addition to your MIT position? Please answer yes only if you hold a formal employment position (e.g., salaried or wage-based) with this entity at the same time as your MIT employment.** ⓘ

Consulting roles and appointments (such as being an associate member of the Broad Institute) do not count as employment for this purpose.

- Yes
- No

***What is your title and/or role (e.g., CEO, Advisor) at this entity? Please include your key responsibilities or deliverables.** ⓘ

Describe your official position and main duties. Examples: CEO with operational responsibilities, Scientific Advisor providing research guidance, Consultant delivering project assessments, Board Member overseeing governance

2000 characters remaining

***Does your engagement with this entity involve students?** ⓘ

Disclose any students, that supports your work or deliverables for this engagement.

- Yes
- No

***Does your engagement with this entity involve staff/subordinates?** ⓘ

Disclose any staff/subordinates, that supports your work or deliverables for this engagement.

- Yes
- No

***Does your engagement with this entity involve the use of MIT resources (excluding fee-for-service, e.g. Nano, Koch imaging, etc.)?** ⓘ

Incidental use (e.g., checking email, using your office, or accessing standard core facilities via approved fee-for-service) does not need to be reported.

[see guiding principles](#)

- Yes
- No

***Does this entity license any MIT intellectual property (IP) on which you are listed as an inventor or co-inventor?** ⓘ

Answer "yes" if the entity has licensed MIT-owned intellectual property for which you are named as an inventor or co-inventor. This applies regardless of whether the license is exclusive or non-exclusive.

- Yes
- No
- I Don't Know

***Select the option that best describe the relationship between this entity and your MIT research or other MIT activities under your direction:** ⓘ

These options help identify types of relationships this entity has with your MIT research or other activities you directly oversee. You are not required to report individual gifts, contracts, or transactions here—only to indicate if such relationships exist. This helps MIT identify potential overlaps or perceived conflicts and manage them appropriately.

Examples:

-Entity is funding your lab's research

-Entity is donating software or equipment used in your MIT-led project or you are purchasing sensors from the company for use in your MIT research

-Gift made specifically to support your research, such as to your lab's discretionary account

-Free equipment or services provided for use in your research

Gifts or support directed to MIT departments, labs, or programs you do not oversee or that do not support your own research do not need to be considered here.

- The entity provides goods or services used in my MIT research or other MIT activities under my direction
- Entity provides gifts in support of my MIT research or other MIT activities under my direction
- Both, the entity provides goods/services and gifts for my MIT Research or other MIT activities
- The entity does not provide goods/services or gifts for my MIT Research or other MIT activities

***How is the work of this engagement separate and distinct from your Institutional Responsibilities?** ⓘ

Separate and Distinct means that while your MIT work provides the foundation for your expertise, the outside activity is clearly differentiated both intellectually and technically, as well as in how and when it is performed, to ensure it remains independent of your MIT Institutional Responsibilities. This distinction helps avoid conflicts of commitment and maintains the integrity of both roles. Specifically, the work:

-Occurs outside your MIT Institutional Time (link to definition)

-Does not use MIT-funded resources, facilities, or personnel unless explicitly authorized

-Has objectives, deliverables, and technical scope that are different from your MIT responsibilities

-Does not overlap with your institutional duties in a manner that creates conflict or interferes with your MIT role

2000 characters remaining

*Has this entity received any subawards from your lab?

- Yes
- No

*Has this entity issued any subawards to your lab?

- Yes, issued a SBIR/STTR Phase 1 only
- Yes, issued a Federal award exemption granted by COI Committee
- No, has not issued subawards to my lab

Certification



- In submitting this OPA disclosure, I certify that **I agree to** abide by all applicable Institute policies and guidelines as they apply to Conflicts of Commitment and Outside Professional Activities. I confirm that I am within my Permitted Time as for my rank, and that the information contained in this disclosure is current and accurate as of the time of this certification.

(If my rank does not provide Permitted Time, I certify that the engagements disclosed do not interfere with my primary Institutional Responsibilities.)

For those disclosures with compensated activities, you will find the details of the nature of the compensation here:

* Please provide at least one value.

	Self	Spouse	Dependent	Comments
Stock, Equity & Options				
Any Equity Interest in a non-publicly traded company (e.g., stock, stock option, or other ownership interest)	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="text"/> <input type="button" value="Clear"/>
Stock, stock option, or other ownership interests in a publicly traded company valued at >\$100K (Estimated US dollar value at time of disclosure)	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="text"/> <input type="button" value="Clear"/>
Income From:				
Royalty Income from intellectual property, including copyrights (excluding any received from MIT)	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="text"/> <input type="button" value="Clear"/>
Consulting and/or Member of a Board of Directors or Scientific Advisory Board	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="text"/> <input type="button" value="Clear"/>
Service as an Employee	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="text"/> <input type="button" value="Clear"/>
Speaking at conferences or seminars (excluding US universities and others*) Exclude income from: <ul style="list-style-type: none"> • U.S. Federal, State or Local or tribal government agencies • U.S. Institutes of higher education • U.S. Research institutes affiliated with Institutes of higher education, and academic teaching hospitals and medical centers 	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="radio"/> Uncompensated <input type="radio"/> \$1 to \$4999 <input type="radio"/> \$5000 or more	<input type="text"/> <input type="button" value="Clear"/>