### MyCOI-OPA+



## OPA Disclosure – with Engagements

Faculty, researchers, research staff, academic instructional staff, postdocs, and others as directed must disclose any **Outside Professional** Activity that appears to be **Reasonably Related** to their **Institutional Responsibilities** in **MyCOI-OPA+:** 

- Within 30 days of starting a new engagement or renewing an existing one
- If 12 months have passed since their last OPA disclosure

If you have been notified to create your **Initial OPA Disclosure** in MyCOI-OPA+ or have been prompted by the system to Revise and certify your **OPA Disclosure** one year from the date you last submitted, you must complete and certify your disclosure in MyCOI-OPA+.

#### How it works:

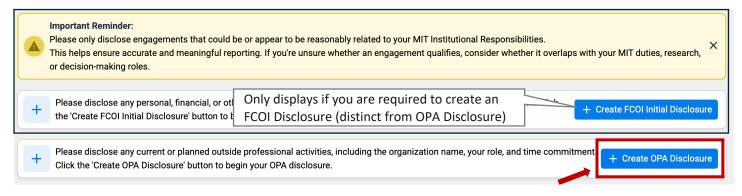
- 1. **Engagements Create Engagements [PDF]** and update your Engagement portfolio regularly. Keeping Engagements current and active helps keep disclosures accurate and streamlined.
- 2. Create OPA Disclosure from Home if this your first OPA disclosure in MyCOI-OPA+.
  - Or -

Revise OPA Disclosure if you would like to update your last submitted OPA Disclosure.

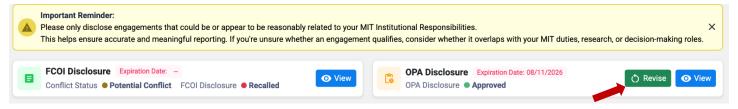
- 3. Review your Appointment Details and Engagement Details
- 4. **Certify** that the information you disclosed is current and accurate to the best of your knowledge.

# Create / Revise OPA Disclosure

- 1. Go to mycoi-opa.mit.edu and you will be authenticated via MIT Touchstone.
- 2. MyCOI-OPA+ will open to Home Dashboard. Click one of the following options displayed as applicable:
- Click Create OPA Disclosure to create your Initial OPA Disclosure if you have not yet submitted an OPA disclosure in MyCOI-OPA+.



Click the Revise button to update an OPA Disclosure previously submitted in MyCOI-OPA+.



 After creating or modifying an Engagement in MyCOI-OPA+, you may receive an Action List prompt to create or revise an OPA disclosure.



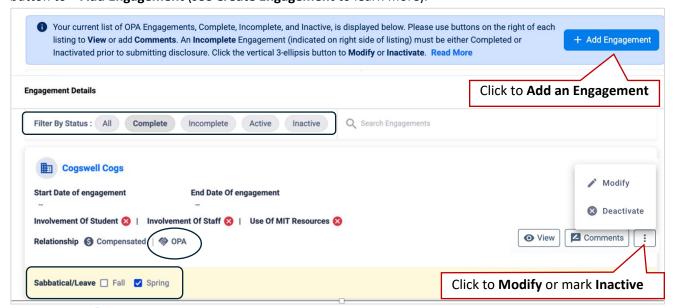
#### **Appointment Details**

3. **OPA Disclosure** will open displaying your **Appointment Details**, including HR Org and Admin Ord Units, as well as your **Sabbatical / Leave** status.



#### **Engagement Details**

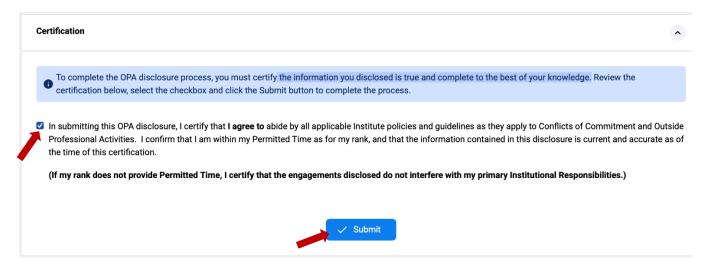
4. **Engagement Details** display below Appointment Details. The banner indicates your current list of Engagements is displayed with buttons to filter by status, including **All**, **Complete**, **Incomplete**, **Active**, **Inactive**. There is also a button to **+ Add Engagement** (see **Create Engagement** to learn more).



- 5. If you were on **sabbatical/leave** and were in residence and/or had an appointment or affiliation at one of your Engagement entities, please select the **Fall** or **Spring** at the bottom of the listing for that Engagement.
- 6. Click the vertical 3-ellipsis button to **Modify** an Engagement or mark as **Inactive** as needed.

### Certification

- 7. **Certification** displays at the bottom of the screen. To complete the **OPA Disclosure**, you must certify that the information disclosed is current and accurate to the best of your knowledge.
- 8. If so, select the **certification checkbox** and then click the **Submit** button.



9. A confirmation window will pop-up. Click **Submit** to confirm.



#### **View Submitted OPA Disclosure**

10. From the MyCOI-OPA+ Home, click the View button on the OPA Disclosure panel.

